





Welcome

Wal-Mart Stores, Inc. (NYSE: WMT)

18th Annual Meeting for the Investment Community



Carol Schumacher

VP Investor Relations, Wal-Mart Stores, Inc.



Upcoming FY12 events

- November 15, 2011 Q3 Earnings
- November 21, 2011 Walmart Holiday Store Tour, Bayonne, NJ supercenter
- February 21, 2012 Q4 and FY12 earnings





Walmart milestones













Fiscal Year 2013 earnings dates

- Q1: Thursday, May 17, 2012
- Q2: Thursday, August 16, 2012
- Q3: Thursday, November 15, 2012
- Q4: Thursday, February 21, 2013





Fiscal Year 2013 meeting dates

2012 International Meeting for the Investment Community

April 12, 2012 Toronto, Canada



Annual Shareholders Meeting

June 1, 2012 (tentative) Fayetteville, AR

19th Annual Meeting for the Investment Community October 2012 Bentonville, AR



All times central

Today's agenda

18th Annual Meeting for the Investment Community	
8:00 – 8:20 a.m.	Company direction and priorities – Mike Duke
8:20 – 9:40 a.m.	Walmart U.S. – Bill Simon
9:40 – 10:35 a.m.	Sam's Club – Brian Cornell
10:35 – 10:50 a.m.	Break
10:50 a.m 12:10 p.m.	Walmart International – Doug McMillon
12:10 – 1:10 p.m.	Lunch
1:10 – 1:55 p.m.	Global eCommerce – Eduardo Castro-Wright
1:55 – 2:25 p.m.	Leverage – Rollin Ford
2:25 – 2:55 p.m.	Finance – Charles Holley
2:55 – 3:30 p.m.	Closing remarks – Mike Duke



Wal-Mart Stores, Inc. Meeting for the Investment Community

- Meeting is being video webcast
- All Walmart presentations during the year, including today's, are archived for one year at www.walmartstores.com/investors
- Transcripts and downloadable presentations available on Friday,
 October 14



Forward-looking statements

Walmart includes the following cautionary statement so that any forward-looking statements made by, or on behalf of, Walmart will enjoy the safe harbor protection of the PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995, as amended. Such forward-looking statements, which will describe our objectives, plans, goals, targets or expectations, can be identified by their use of words or phrases such as "anticipate," "estimate," "expect," "forecast," "plan," "projected," "will be" or words or phrases of similar import. Statements of our expectations for FY12 and any subsequent fiscal years are forward-looking. Walmart's actual results might differ materially from those expressed or implied in a forward-looking statement as a result of factors including, among others, recessionary economic environment, cost of goods, competitive pressures, availability of credit, geopolitical conditions and events, labor and health care costs, inflation, deflation, consumer spending patterns, debt levels and credit access, currency exchange fluctuations, trade restrictions, tariff and freight rate changes, fluctuations in fuel, other energy, transportation and utility costs, health care and other insurance costs, accident costs, interest rate fluctuations, other capital market conditions, weather conditions, storm-related damage to facilities, customer traffic, factors limiting our ability to construct, expand or relocate stores, regulatory matters and other risks set forth in our SEC filings. Our most recent Annual Report on Form 10-K and our other filings with the SEC contain more information concerning factors that, along with changes in facts, assumptions not being realized or other circumstances, could cause actual results to differ materially from those expressed or implied in a forward-looking statement. Walmart undertakes no obligation to update any forward-looking statement to reflect subsequent events.



Company direction and priorities

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Mike Duke

President and CEO, Wal-Mart Stores, Inc.

