|  | Fiscal Year 2015 13-Week Comparable Store Sales |            |                      |                    |                                    |                      |                    |
|--|---|------------|----------------------|--------------------|------------------------------------|----------------------|--------------------|
|  |   | Sam's Club |                      |                    | Total United States <sup>(3)</sup> |                      |                    |
|  | -   |            |                      | Total without Fuel |                                    |                      | Total without Fuel |
| Period                                     | Walmart U.S. (2)                                | Total      | Impact of Fuel Sales | Sales              | Total                              | Impact of Fuel Sales | Sales              |
| Q1 - Thirteen weeks ended May 2, 2014      | -0.1%   | -0.8%      | -0.3%                | -0.5%              | -0.2%                              | 0.0%                 | -0.2%              |
| Q2 - Thirteen weeks ended August 1, 2014   | 0.0%  | 0.5%       | 0.5%                 | 0.0%               | 0.1%                               | 0.1%                 | 0.0%               |
| Twenty six weeks ended August 1, 2014      | 0.0%  | -0.2%      | 0.1%                 | -0.3%              | -0.1%                              | 0.0%                 | -0.1%              |
| Q3 - Thirteen weeks ended October 31, 2014 | 0.5%  | 0.3%       | -0.1%                | 0.4%               | 0.5%                               | 0.0%                 | 0.5%               |
| Thirty nine weeks ended October 31, 2014   | 0.1%  | 0.0%       | 0.0%                 | 0.0%               | 0.1%                               | 0.0%                 | 0.1%               |
| Q4 - Thirteen weeks ended January 30, 2015 | 1.5%  | -0.4%      | -2.4%                | 2.0%               | 1.2%                               | -0.4%                | 1.6%               |
| Fifty two weeks ended January 30, 2015     | 0.5%  | -0.1%      | -0.6%                | 0.5%               | 0.4%                               | -0.1%                | 0.5%               |

<sup>(1)</sup> Includes the sales from U.S. stores and clubs open for the previous twelve months, including remodels, relocations and expansions. Changes in format are excluded from comparable store sales when the conversion is accompanied by a relocation or expansion that results in a change in square footage of more than five percent.

<sup>(2)</sup> The impact of fuel sales on our Walmart U.S. segment is de minimis.

<sup>(3)</sup> Includes sales from all units in the United States and Puerto Rico, including supercenters, discount stores, Neighborhood Markets, walmart.com, Sam's Clubs and samsclub.com.